**Application for the 2022-2023 Academic Year**

**Applications are due Feb 24, 2022**

(electronic submission via email only)

Applications should be emailed to Professor Michael Piemonte: piemonte@cua.edu

Interviews will be conducted Mar 1-3, 2022

*Only* students being considered for admission to the program will be interviewed

**Students will be notified of admission decisions via email on Mar 14, 2022**

**Part I: Personal Information**

|  |  |
| --- | --- |
| Name | Click or tap here to enter text. |
| CUA ID# | Click or tap here to enter text. |
| CUA Email Address | Click or tap here to enter text. |
| Cell # | Click or tap here to enter text. |
| Academic Year | Click or tap here to enter text. |
| Expected Graduation Date | Click or tap here to enter text. |
| Specialization(s) or  if non-Busch, major; minor | Click or tap here to enter text. |
| Cumulative GPA through the Fall 2021 Semester | Click or tap here to enter text. |
| I have space in my senior year schedule to enroll in the  finance electives, FIN 450 and 451 (Cardinal Fund I and II) required for Cardinal Fund membership. | ☐ |

**Part II: Availability for Interviews:** Select applicants will be interviewed Mar 1-3. Please check **ALL OF** the time slots you are available if we invite you for an interview. *If you are only available for 1 or 2 timeslots, please indicate in the space below the chart your available times on Mar 1-3*

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | 9:00-9:30 | 9:30-10 | 10-10:30 | 10:30-11 | 2:15-2:45 | 2:45-3:15 | 5:00-5:30 |
| Tues, Mar 1 | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |
| Thurs, Mar 3 | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | 9:30-  10 | 10-  10:30 | 10:30  -11 | 11:30  -12 | 12:30  -1 | 1-  1:30 | 1:30-2 | 2- 2:30 | 2:30-3 | 3:00-3:30 | 3:30-4 | 4- 4:30 |
| Wed,  Mar 2 | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |

**Part III: Coursework**

Finance Courses Completed or Currently Taking (please indicate if any of these were transfer credits).

|  |  |  |  |
| --- | --- | --- | --- |
| Course # | Instructor | Term | Course Grade |
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Accounting Courses Completed or Currently Taking (please indicate if any of these were transfer credits).

|  |  |  |  |
| --- | --- | --- | --- |
| Course # | Instructor | Term | Course Grade |
|  |  |  |  |
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Economics Courses Completed or Currently Taking (please indicate if any of these were transfer credits).

|  |  |  |  |
| --- | --- | --- | --- |
| Course # | Instructor | Term | Course Grade |
|  |  |  |  |
|  |  |  |  |
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Other Relevant Coursework Completed or Currently Taking (please indicate if any of these were transfer credits).

|  |  |  |  |
| --- | --- | --- | --- |
| Course # | Instructor | Term | Course Grade |
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**Part IV Essays: *Responses should be no more than one page each - please use 12-point font size.***

1. Briefly describe your reasons for wanting to participate in the Cardinal Fund program.

2. Write a brief investment analysis of Tesla, Inc. common stock (NASDAQ - TSLA). You may use any sources of information, e.g. Google Finance, Yahoo Finance, company web site, company SEC filings, etc. *Be sure to cite your sources. Any information that is not cited will be interpreted as your own original opinion.* Your analysis must include a “rating” for the stock, i.e., Buy, Hold or Sell. The analysis should justify the rating.

There is no “right” answer to question #2. The objective is to evaluate your ability to form, state and justify an investment opinion.