



CARDINAL FUND

ANALYZE, MANAGE, INVEST

A groundbreaking \$1,000,000 student-managed investment fund designed to provide an experiential learning opportunity by offering real-world security analysis and portfolio management experience.

FALL 2022

- Fundamental analysis
- Screen companies
- Pitch recommendations



SPRING 2023

- Portfolio management
- Analyze performance
- Present results

OPEN TO CURRENT JUNIORS WITH
A BACKGROUND IN FINANCE

THE PROCESS

1- INFORMATION SESSION

3- INTERVIEW HELD

5- REGISTER FOR FIN 450 & 451

2- APPLICATION OPENS

4- DECISION ANNOUNCED

6- CARDINAL FUND BEGINS



SCAN FOR MORE